

NEW HAVEN POLICEMEN'S & FIREMEN'S PENSION FUND (P&F)
REGULAR MEETING AGENDA
MAY 27, 2021 8:00 A.M.
VIRTUAL MEETING

Dial-In Numbers: +1 929-205-6099 or +1 312-626-6799

Meeting 952 7937 8741

ID:
Password: 58435215

Meeting URL: <https://newhavenct.zoom.us/j/95279378741?pwd=VURJM2tvNXhWSTFqcGFFcE5wMUNGUT09&from=addon>

Meeting 952 7937 8741

ID:
Password: invE1CmV

ITEM 1: INVESTMENT REPORT:

A. RAYMOND JAMES PRESENTS

ITEM 2: APPROVAL OF MINUTES:

A. APPROVAL OF MINUTES FOR THE APRIL 29, 2021 MEETING

ITEM 3: ADMINISTRATIVE MATTERS:

A. ANNUAL REPORT

ITEM 4: AGE ANNUITY RETIREMENT - INFORMATION ONLY:

Age Annuity Retirement applicants qualify for an age annuity retirement which does not require trustee review, discretion, or vote. Annuity pensions are administratively accepted and processed.

A. Albert Merced (Police)

Hired: 01/25/2000

Retired: 05/10/2021

Years of Service: 30.29 (includes purchase of 5-year of sick time buyback 4-year military time)

B. William Hoffman (Police)

Hired: 01/25/2000

Retired: 06/11/2021

Years of Service: 26.38 (includes purchase of 5-year of sick time buyback)

ITEM 5: CONTRIBUTION WITHDRAWALS – INFORMATION ONLY

A. Anthony Ryken

Department: Police

BU: Local 530

Participation date: 01/04/2016

Withdrawal Date: 4/12/2021

ITEM 6. AGE ANNUITY RETIREMENT AND SERVICE-CONNECTED DISABILITY:

These applicants are already receiving an age annuity retirement for which they qualified and did not require trustee review, discretion, or vote. They had also submitted service-connected disability applications which have been pending receipt of medical records from Yale Occupational. Service-Connected Disability and Non-Service-Connected Disability retirement applications require trustee review of medical records, discretion, deliberation, and vote.

A. William Gargone

Hired: 12/07/1998

Retired: 01/05/2021

Years of service: 27.08 (includes purchase of 5-year sick time buyback)

B. Carole LaCroix

Hired: 12/06/1995

Retired: 01/05/2021

Years of service: 30.08 (includes purchase of 5-year sick time buyback)

C. Mark Vendetto

Hired: 12/10/1997

Retired: 02/27/2021

Years of service: 30.21 (includes purchase of 4-year sick time buyback)

ITEM 7: DEATH AFTER RETIREMENT – INFORMATION ONLY

A. JAMES GILL (DATE OF DEATH: 03/06/2021)

B. EDWARD ZONA (DATE OF DEATH: 04/02/2021)

ITEM 8: DEATH WHILE ACTIVE – INFORMATION ONLY

A. WILLIAM MCMILLIAN (DATE OF DEATH: 05/06/2021)

B. RICARDO TORRES JR. (DATE OF DEATH: 05/12/2021)

ITEM 9: PAYMENT OF THE BILLS: (See Attached Itemization)

ITEM 10: ADJOURNMENT:

NEXT REGULAR MEETING:

**Thursday, June 24, 2021
8:00 AM**

ITEM 9: ITEMIZED BILLS FOR PAYMENT:

A). LEGAL EXPENSES:

BRENNER, SALTZMAN & WALLMAN LLP- April 2021 PROFESSIONAL SERVICES (STATEMENT #65894)	\$4,500.00
Total Legal Expenses	\$4,500.00

C). INVESTMENT EXPENSES:

ATALANTA SOSNOFF 01-01-2021-03-31-2021 (179083)	\$10,697.00
ATALANTA SOSNOFF 02-11-2021-03-31-2021 (179084)	\$6,791.00
Total Investment Expenses	\$17,488.00

Total Expenses	\$21,988.00
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