

The City of New Haven Department of Elderly Services will begin the **State of Connecticut Rent Rebate** application process on April 3, 2023. To qualify, you must be at least 65 years of age or between the ages of 18 and 64 and designated disabled as defined by the Social Security Administration or be at least 50 years old and a surviving spouse of a renter who at the time of his or her death met the qualifications for the rent rebate.

All applicants must currently reside in New Haven and have resided in Connecticut for any one-year period prior to filing an application for a rebate.

The following **INCOME** guidelines are required for qualified applicants:

Total income must not exceed \$40,300 if unmarried or \$49,100 if married. Income verification must be in the form of a 2022 federal income tax return (if filed), earnings statement from Social Security for 2022, income received from a pension or any other retirement vehicle (IRA, annuity, etc.) for 2022.

Acceptable proof of **RENT** and **OTHER EXPENSES** for qualified applicants are as follows:

- A computer printout from a property management company or resident services that shows ALL applicant's rent paid in 20222.
  - A letter from your landlord, with name and phone number, that proves ALL applicant's rent paid in 2022. This letter should disclose only what the applicant paid out-of-pocket and excludes any subsidy provided by a government agency with landlord signature for 2022.

### RENT RECEIPTS WILL BE accepted this year due to the ongoing Covid-19 pandemic.

- Other acceptable expenses include utilities paid in 2022 for electric, gas, water, and oil. Contact your utility provider and request a printout of payments made for all of 2022.
- Heating assistance is counted as part of applicant's expenses if such assistance is federally funded.

Documents submitted for the rebate <u>will not</u> be returned. Copies of original documents will be accepted. Applications <u>will not</u> be completed nor will they be submitted if <u>ALL</u> required documents are not presented to Elderly Services Processing Staff.

Once you have all documents ready for processing be sure to sign your name to one or more of the documents. Make sure that your complete <u>Social Security number</u>, <u>birthdate and telephone</u> <u>number</u> are also included. If any of the preceding information is missing, your application <u>will not</u> be processed.

Please bring your documents to one of the following locations and place them in the secure lock box provided. When your application has been completed, a receipt will be mailed to you.

#### DROP BOX LOCATIONS

ATWATER SENIOR CENTER 26 ATWATER STREET DOUG 203-589-8427 ENEIDA 203-946-8550



DIXWELL/NEWHALLVILLE SENIOR CENTER
197 DIXWELL AVENUE
(Corner of Dixwell & Foote St.)
GEORGIANN 203-589-8737
GWEN 203-946-8451

EAST SHORE SENIOR CENTER 411 TOWNSEND AVENUE MICHELE 203-946-8544

## SENIOR HOUSING APPLICANTS

Persons who qualify and reside in any participating partners' facilities must contact Resident Services to determine how the processing of applications is being handled this year.

Residents residing in Section 8 Housing must apply with the New Haven Housing Authority.

The Department of Elderly Services will not process applications for these residents.

Place your documents in the secure lock box located at 360 Orange St. or

Contact LaToya McCrea at (203) 498-8800 X 1071 for more information.

#### **RENT REBATE PREREQUISITES:**

1. To apply in New Haven, you must live in New Haven

2. You must be a Connecticut Resident for at least 1 year prior to applying

3. You must have rented in the previous year (2022)

4. Your 2022 income cannot exceed \$40,300 if unmarried or \$49,100 if you are married

You must be at least 65 years of age by December 31, 2022

OR

Be a disabled individual between the ages of 18 and 64

If you are considered disabled, you must provide proof of disability. Proof can be in the form of SSA-1099 showing Medicare deduction, SSA-1099 without Medicare but applicant is under 62 and the claim number is the same as the Social Security number, Award Letter from Social Security, TPQY, other proof from a federal state, municipal or other government related program deemed comparable to Social Security by the Office of Policy and Management.

#### **REQUIRED DOCUMENTS CHECKLIST:**

- € Renters Rebate Cover Sheet (last page)
- € Photo ID Spouse Photo ID (if applicable)
- € Social Security Number-Spouse Social Security Number (if applicable) Copy of 2022 Federal Tax Return (if filed)
- € Copy of 2022 Yearly Income from all sources:
- € Wages, bonuses, commissions, gratuities, and fees; Self-Employment Net Income
- € Net Social Security (Box 5 of the SSA1099), Federal SSI Income
- € Dividends, Interest, and Annuities
- € Lottery Winnings
- € Pensions, Veteran's Pensions, Railroad Retirement
- € Net income from sale or rental of property
- € Worker's Compensation
- € Alimony
- € Any Other Source of Income

#### PROOF OF RENT and OTHER EXPENSES:

2022 Property Management Rental Ledger Printout

A letter from the landlord showing all rent paid in 2022. Include landlord's signature and phone number

12 Rent Receipts for 2022. Include landlord's signature and phone number

If the landlord is a relative, you must provide the landlord's 2022 Federal Tax Return including Schedule E or C, whichever is applicable. If the Renters Rebate applicant and/or landlord refuse to supply the required documents or if the documents are supplied but do not claim the rental income in question, the applicant will not be eligible for a rebate.

A 2022 statement of Utilities paid (UI, GAS, OIL or WATER). Call utility company and request a statement.

# ALL OF THE ABOVE DOCUMENTATION IS REQUIRED TO COMPLETE THE APPLICATION

DOCUMENTS WILL NOT BE RETURNED PROVIDE COPIES IF YOU NEED YOUR ORIGINALS



## **Renters Rebate Cover Sheet**

Please submit this with your application.

NAME		
ADDRESS		
TELEPHONE#	1221	
BIRTH DATE		
SOCIAL SECURITY # (COMPLETE)	N	_
SIGNATURE		

IF ANY OF THE ABOVE INFORMATION IS MISSING YOUR REBATE

WILL NOT BE PROCESSED