

**NEW HAVEN POLICEMEN'S & FIREMEN'S PENSION FUND (P&F)
REGULAR MEETING AGENDA
SEPTEMBER 28, 2023, 8:00 A.M.
HYBRID MEETING
MEETING ROOM 1&2**

Dial-In Numbers: +1 929-205-6099 or +1 312-626-6799

Meeting ID: 861 2592 1438

Password: 92135086

Meeting URL: <https://newhavenct.zoom.us/j/86125921438?pwd=0A6CyznMIDsVO4b5JQ1jeeuvwVNXBa.1>

Meeting ID: 861 2592 1438

Password: n2eFHPW3

ITEM 1: INVESTMENT REPORT:

A. RAYMOND JAMES PRESENTS

ITEM 2: APPROVAL OF MINUTES:

A. APPROVAL OF MINUTES FOR THE AUGUST 31ST, 2023 MEETING

ITEM 3: ADMINISTRATIVE MATTERS:

**A. DETERMINE FORMULA FOR PURCHASE OF PRIOR CITY SERVICE
(TABLED)**

B. HOOKER AND HOLCOMBE CONTRACT RENEWAL

C. BLEICHMAR FONTI & AULD (Information Only)

ITEM 4: CONTRIBUTION WITHDRAWALS – INFORMATION ONLY

A. Jacob Wright

Department: Police Officer

Participation date: 12/14/2018

Withdrawal date: 09/05/2023

BU: 530

Resignation date: 07/28/2023

ITEM 5: SERVICE-CONNECTED DISABILITY:

These applicants do NOT qualify for age annuity and had submitted service-connected disability applications which have been pending receipt of medical records from Yale Occupational. Service-Connected Disability and Non- Service-Connected Disability retirement applications require trustee review of medical records, discretion, deliberation, and vote.

Lindsey Nesto (Police)

Hired: 01/04/2016

Retirement Date: Pending

Years of service: 7

ITEM 6: SERVICE-CONNECTED DISABILITY RECONSIDERATION:

This applicant is already receiving an age annuity & service-connected disability pension. The age annuity retirement did not require Trustee review, discretion, or vote. The applicant had also submitted a service-connected disability application which was approved by the Trustees at the August 2023 meeting after reviewing a medical report from Yale Occupational. Since that meeting, the applicant has submitted in writing a request to rescind the service-connected disability pension and remain solely on age annuity. Yale Occupational has re-examined the applicant and submitted an updated report.

A. John Healy

Department: Police

Retirement Date: 06/30/2023

Date of Birth: 08/20/1981

Disability Approval Date: 08/31/2023

Years of Service: 23.71 (includes purchase of 5-year sick time buyback)

ITEM 7: DEATH AFTER RETIREMENT – INFORMATION ONLY

A. LEONARD WISHART (DATE OF DEATH: 08/13/2023)

B. PATRICK STRATTON (DATE OF DEATH: 07/15/2023)

ITEM 8: SURVIVOR DEATH AFTER RETIREMENT – INFORMATION ONLY

A. ELIZABETH DRENYOCZKY (DATE OF DEATH: 04/11/2023)

ITEM 9: PAYMENT OF THE BILLS: (See Attached Itemization)

ITEM 10: OLD BUSINESS:

ITEM 11: NEW BUSINESS:

ITEM 12: ADJOURNMENT:

NEXT REGULAR MEETING:

**October 26, 2023
8:00 AM**

ITEM 9: ITEMIZED BILLS FOR PAYMENT:

A) LEGAL EXPENSES:

CRUMBIE LAW GROUP – LEGAL COUNSEL MONTHLY FEE - #2581	\$4,166.67
Total Legal Expenses	\$4,166.67

B). INVESTMENT EXPENSES:

Seizert Capital Partners Management Fee 06/30/2023	\$44,753.00
Total Investment Expenses	\$44,753.00

Total Expenses	\$48,919.67
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